



Department of Business Administration

College of Admin and Financial Science

University of Cihan/ Sulaimani Campus

Subject: Investment and Portfolio

Management

Course Book - Year 4 – Semester 1

Assistant Lecturer

– Sameer Abduljabbar

BSc, , Basrah University- Business Administration

MSc, Business Administration -, Baghdad

University

Academic Year: 2025/2026

Course book

1. Course name	Feasibility Study
2. Lecturers in Charge	Sameer Abduljabbar
3. Department/ College	Banking and Financial Sciences/ Admin and Financial Sciences
4. Contact	E-mail: hSameeralfaddagh@gmail.com Mobile: 077013783324
5. Time (in hours) per week	3 hours per week (morning)
6. Office hours	Sunday to wensday from 8:30 to 2:00
7. Course Code	BAN42039
8. Teacher's academic profile	<p>Sameer Alfaddagh E-mail: sameeralfaddagh@gmail.com Mobile: +9647701378334 DATE OF BIRTH: Sep. 1956 Education: EDUCATION:</p> <p>2013 Phd Units in Business Administration (For Thesis completion remaining)</p> <p>1983 MSC Degree in Business Administration Baghdad, Baghdad, Iraq</p> <p>1979 B.A Business Administration Basra University, Basra, Iraq</p> <p>1974 General Secondary Education Certificate (Scientific Stream) Abo Alkhaseeb Secondary School, Basra, Iraq</p> <p>Current job:</p> <ul style="list-style-type: none"> • Assistant Lecturer in Department of Banking and Financial / College of Administrative and Financial Sciences – Cihan University <p>Language Skills:</p> <ul style="list-style-type: none"> - Arabic(Excellent) , English (good). <p>EXPERIENCE:</p> <p>From 17/9\2019 Assistant Lecturer – Cihan University</p> <p>2014 to 2/2/2017 Training Manager and Lecturer Delmon Academy for Computer & Managerial Science</p> <p>February 2005 – 2017 Lecturer Delmon University Manama– Bahrain</p> <p>From 13/5/2013 To 2/2/2017 : Manager of Admissions and Registration Department in addition to two university professors</p> <p>2004-2006 Lecturer at Philadelphia University AMMAN-JORDON</p> <p>1993 - 2003 Assistant to the Dean for Students Affair & Manager of Scientific and Consulting Services Office Basra Technical Institute</p> <p>1996 -2003 Assistant to the Dean for Evening Affairs Basra Technical Institute</p> <p>1992-2003 Director of the Advisory Office Technical Institute Basra.</p> <p>1988 - 1993 Manager of Scientific Unit</p>

	<p style="text-align: center;">Basra technical Institute</p> <p>1987- 1988 Assistant to the Dean for Students Affair Basra Technical Institute</p> <p>1986- 1987 Assistant to the Dean for Scientific Affairs Basra Technical Institute</p> <p>1984- 2003 Lecturer Basra Technical Institute</p> <p>Publication</p> <ol style="list-style-type: none"> 1. Decision Procedure and Methodology which can be used in initial provisioning and replacement to determine a class of slow moving spare parts to stock 2. The spread of foreign trademark names in Baghdad stores 3. Optimal Materials Handling Equipment and Defective Product Reduction Skills in Enhance Overall Production Efficiency 4. اثر الحريات المدنية والحقوق السياسية على نمو الناتج المحلي الاجمالي لدول مجلس التعاون الخليجي 5. محددات النمو الاقتصادي لبلدان الخليج العربي <p>Computer Skills:</p> <ul style="list-style-type: none"> • Word, excel, PowerPoint
9. Keywords	Accounting, Banking, Financial Analysis, investment appraisal, risk management, project finance, security market.

10. Course overview:

The feasibility study answers the basic questions: is it realistic to address the problem or the opportunity under consideration?

And it produce a final proposal for the management, this final report might include:

1. Project name
2. Problem or opportunity definition
3. Project description
4. Expected benefit
5. Consequence of rejection
6. Resource requirements
7. alternatives
8. Other consideration
9. Theorization

11. Course objective:

At the end of the Course Students will understand :-

What are Securities
Investment Markets and their Functions
Investment Media
Investment Companies
How to analyze Risk and Return
How to analyze an Investment
How to make the Valuation of Shares and Bunds
How to Manage a portfolio of Securities

12. Student's obligation

- Lectures will be 3 hours in a week; as Lectures are a crucial part of class, students will be responsible primarily from what they will be taught in the class.
- Lectures will be conducted in a teacher centered traditional setting. As the time allows students will frequently be able to ask questions and they are encouraged to do so.
- Attendance to the classes is mandatory. If students exceed the allowed level of absenteeism then they may fail the course with.
- Students are expected to be ready in the class at the designated times.

Students will not be allowed to the theoretical section after the class door is closed. They may come in to the class as long as the door is all the way open with no need to state an excuse or say anything.

13. Teaching/Learning Strategy:

different methods and strategies will be used to help students achieve the intended learning outcomes

During each lecture the topic will introduced to students, including the main concepts, strategies, techniques that need to apply.

The specified readings of the course key text, and other recommended readings tools will introduced to students in order to develop their knowledge and understanding about finance issues and related topics.

Homework, presentations and assignments are designed in order to improve students' skills and ability.

Students are expected to be prepared for quizzes and provide a solution for any kind of exercises and homework that will be required.

14. Assessment scheme:

Quiz	5%
Midterm Examination	30%
Course work and assignments	5%
Final Examination	<u>60%</u>
Total Marks	100%

15. Student learning outcome:

After this course, the student would be able to define:

- At the end of the Course Students will understand :-
- What are Securities
- Investment Markets and their Functions
- Investment Media
- Investment Companies
- How to analyze Risk and Return
- How to analyze an Investment
- How to make the Valuation of Shares and Bunds
- How to Manage a portfolio of Securities

16. Course Reading List and References:

- Glenn P. Jenkins, Chun – Yan Kuo, and Arnold C. Harberger, *Cost-Benefit Analysis for Investment Decisions*, Queen's University, Canada 2011.
- Belli, P., et.al, *Economic Analysis of Investment Operations: Analytical Tools and Practical Applications*, WBI Development Studies, World Bank Institute, World Bank, 2001.

17. The Topics

Schedule		
Week	Hours	Topic
1 / 2	2	Introduction to Investment Process and Financial Concepts .
	2	Introduction to Investment Process and Financial Concepts .
	3	Introduction to Investment Process and Financial Concepts .
3/4	2	Securities Markets
	2	Securities Markets
	3	Securities Markets
5/6	2	Financial Planning ant Tax Considerations
	2	Financial Planning ant Tax Considerations
	3	Financial Planning ant Tax Considerations
7		Mid Exam

8/9		Introduction to Capital Assets Pricing Model .
10/11	2	Bund and Stock Valuation (Present Value).
	2	Bund and Stock Valuation (Present Value).
	3	Bund and Stock Valuation (Present Value).
12	2	Fundamental and Technical Analysis Efficient Market Hypothesis .
	2	Fundamental and Technical Analysis Efficient Market Hypothesis .
	3	Fundamental and Technical Analysis Efficient Market Hypothesis .
13	2	Investment Returns and Aggregate Measures of Stock Markets .
	2	Investment Returns and Aggregate Measures of Stock Markets .
	3	Investment Returns and Aggregate Measures of Stock Markets .
14		Derivatives Market Analysis .
		Derivatives Market Analysis .
		Derivatives Market Analysis .
15		Review
		Review
		Review
16		Final Examination

18. Examinations (Examples):

Securities Definitions

Debt Securities

Securities are broadly categorized into :

2- True or false:

Organizational Feasibility: Details how you will deliver a product or service (i.e., materials, labor, transportation, where your business will be located, technology needed, etc.).

Answer: FALSE (Technical Feasibility)

3- Multiple Choice Questions:

Feasibility study includes:

- a) Project description
- b) Expected benefit
- c) Consequence of rejection
- d) Resource requirements
- e) All of Above

Answer (E)

4- Mathematical case problems:

Suppose, the accounts receivable are 20% of sales of current year and the uncollectable receivables are 10% of accounts receivable of previous year.

Years	2000	2001	2002	2003
Sales (S)	4000	5000	6000	6000
Accounts Receivable (AR)	800	1000	1200	1200
Uncollectable Receivable (UR)	-	80	100	120
Change in AR ($AR_{t+1} - AR_t - UR_t$)	-800	-280	-300	-120

5- Diagrams and maps:

When Potential Benefits Are a Continuously Rising Function of Calendar Time but Are Independent of Time of Starting Project

19. Extra notes:

I will assess the students continuously through their activities in the class. Any student with ideas about learning, and suggestions of alternative way of dealing with problems will be very welcomed.

20. Peer review:

This course book has to be reviewed and signed by a peer. The peer approves the contents of your course book by writing few sentences in this section.

(A peer is person who has enough knowledge about the subject you are teaching; he/she has to be a professor, assistant professor a lecturer or an expert in the field of your subject).